

BARNES & THORNBURG

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RECORDATION NO. *8170 K & L* Filed 142b

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JUL 15 1987 - 12 10 PM

July 15, 1987

INTERSTATE COMMERCE COMMISSION

HAND DELIVERED

Ms. Noretta R. McGee
Secretary
Interstate Commerce
Commission
Washington, D.C. 20423

Dear Ms. McGee:

On behalf of our client, Lincoln National Bank & Trust Company, Fort Wayne, Indiana, enclosed are three originally-executed copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. The enclosed documents are releases, secondary documents dated July 13, 1987. Please note that separate releases have been executed by PLM-Montana-Dakota, Inc. and Montana-Dakota Utilities Co., the parties to the primary document to which the enclosed releases relate.

The primary document to which the enclosed releases relate is as follows:

Sublease of Railroad Equipment dated
as of October 31, 1975 between
PLM-Montana-Dakota, Inc. and Montana-
Dakota Utilities Co. - Recordation No.
8170-D filed and recorded January 6,
1976 at 12:25 p.m. with the Interstate
Commerce Commission.

The names and addresses of the parties to the enclosed releases are as follows:

PLM-Montana-Dakota, Inc.
Suite 1200
655 Montgomery Street
San Francisco, California 94111

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Montana-Dakota Utilities Co.
400 North Fourth Street
Bismark, North Dakota 58501

Enclosed is a check in the amount of \$100.00, \$20.00 of which represents the fee for filing and recordation of the enclosed documents.

The short caption of the enclosed releases to appear in the index is as follows:

Release of Sublease of Railroad Equipment
[Recordation Number: 8170-D]

Please affix to the enclosed releases the appropriate markings evidencing filing and recordation with your office and return the file-stamped copies to our courier. If there are any questions concerning the enclosed documents or other matters which relate to the filing and recordation of the enclosed documents, please contact the undersigned at (202) 955-4500.

Sincerely,

BARNES & THORNBURG


Paul K. Brooks

PKB:drb
Enclosures

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RELEASE

INTERSTATE COMMERCE COMMISSION

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, PLM-MONTANA-DAKOTA, INC. ("PLM") hereby releases and discharges any and all of its rights, title, interests, liens or other claims, of every kind and nature whatsoever, now or hereafter acquired and attached to, contained in or arising under the Sublease of Railroad Equipment dated as of October 31, 1975 between PLM and Montana-Dakota Utilities Co. ("Sublease"). The Sublease was filed and recorded on January 6, 1976 at 12:25 p.m. with the Interstate Commerce Commission and bears the Recordation Number 8170-D. This release shall be an unconditional release and discharge, fully enforceable against PLM in accordance with its terms.

PLM covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of PLM under the Sublease as contemplated herein.

DATED this 13th day of July, 1987.

PLM-MONTANA-DAKOTA, INC.

By: Robert S. Leichtner
Robert S. Leichtner

Title: Vice President & Secretary

[SEAL]

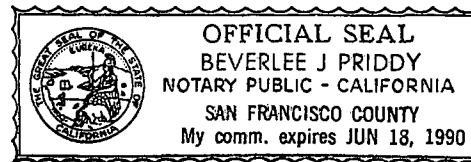
ACKNOWLEDGEMENT

State of CALIFORNIA
County of SAN FRANCISCO ss

On this 13th day of July, 1987 before me personally appeared, Robert S. Leichtner, to me personally known, who being by me duly sworn, says the (s)he is the Vice President & Secretary of PLM Montana-Dakota, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

Beverlee J. Priddy
Notary Public



My Commission expires 6/18/90